

Krypto AG: Equity financing with U.S. investor GEM secured/Majority shareholding in Datarella GmbH, Munich, acquired

Berlin [6] September 2018: Berlin-based Krypto AG (WKN: A0SLML, ISIN: DE000A0SLML9) today signed an equity financing agreement (“share subscription facility”) with the U.S. financial investor GEM Global Emerging Markets (“GEM”). Under this agreement, GEM commits to subscribe for or purchase new shares in Krypto AG from authorized capital up to a value of EUR 15 million. Krypto AG has the right, but not the obligation, to call this financing in several tranches. The capital hereby made available to the company will be used for the further expansion of its investment portfolio.

In connection with this agreement, Krypto AG signed a purchase contract to acquire the majority of shares in Datarella GmbH. Datarella GmbH is a Munich-based German technology company developing industrial blockchain solutions. The purchase price will be in the low single-digit million-euro range. The parties have agreed not to disclose any other details.

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About Krypto AG:

Krypto AG is a listed investment group focusing on blockchain technologies and investments in the areas Technology & Development (Datarella GmbH, Helix Cognitive Computing GmbH), Advisory & Consulting (Krypto Management Consulting GmbH) as well as Education & Communities (KryptoEducation GmbH). The Berlin-based company invests in a broad portfolio of investments and strategically develops them. Krypto AG creates value for its investors and contributes to the growth of the blockchain ecosystem.

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